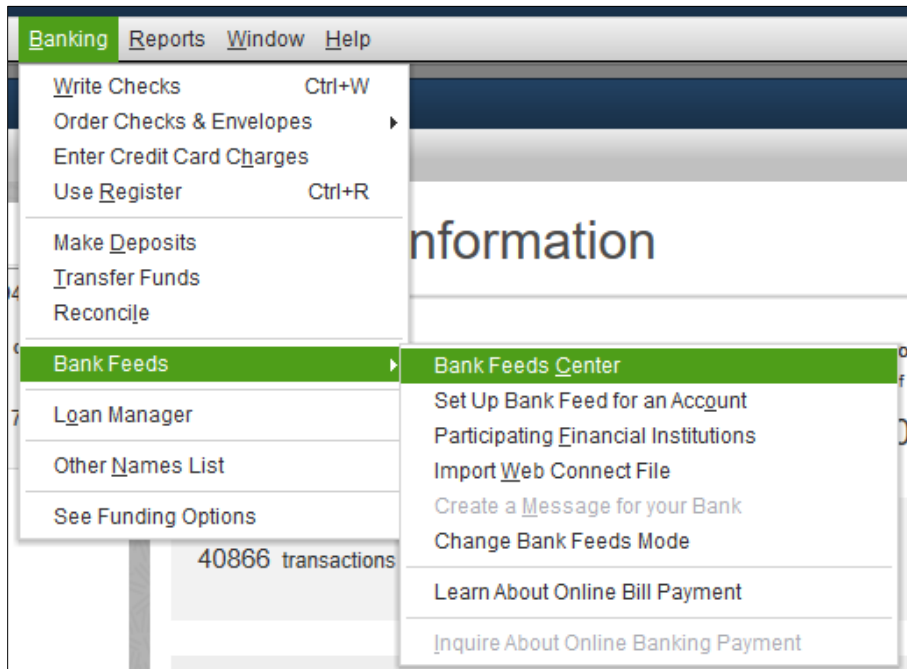
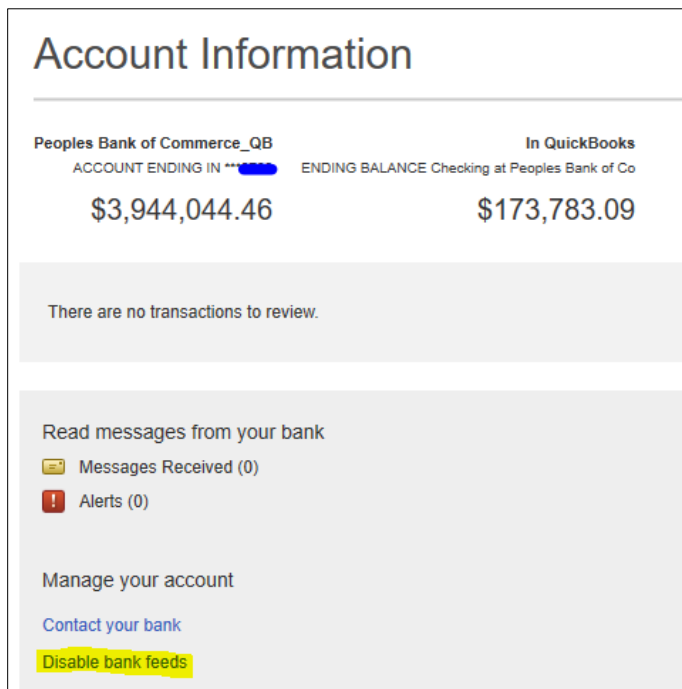


Setting Up Bank Feeds with Enhanced Online Banking – Direct Connect

1. Open Quickbooks.
2. Go to Banking/Bank Fees/Bank Feeds Center. If no prior Bank Feeds are enabled then skip to step 6.



3. Click on Disable bank feeds. It is important to make sure there are no outstanding transactions that need to be added to your register before you do this step. If there are, take care of the pending transactions and then click on disable bank feeds.



4. Click on Deactivate All Online Services, then click Save & Close.

Account Type Bank

General Bank Feed Settings

Account Name Checking at Peoples Bank of Co

Activate Online Services

CONNECTION INFORMATION

Financial Institution Peoples Bank of Commerce_QB

Account Customer ID nhoffmansteel

Last Download: 02/28/2019 (40866 transactions)

Statement Downloads

Online Bill Payments

Deactivate All Online Services

If you deactivate all services, you will have to set them up for this account again.

Account is inactive

Save & Close Cancel

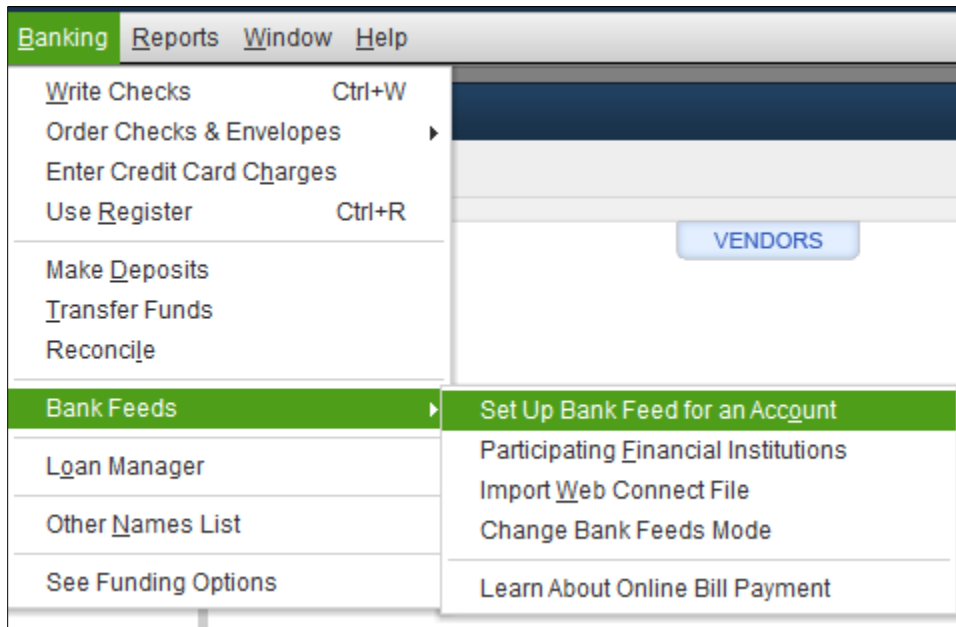
5. Click OK.

QuickBooks Desktop Information

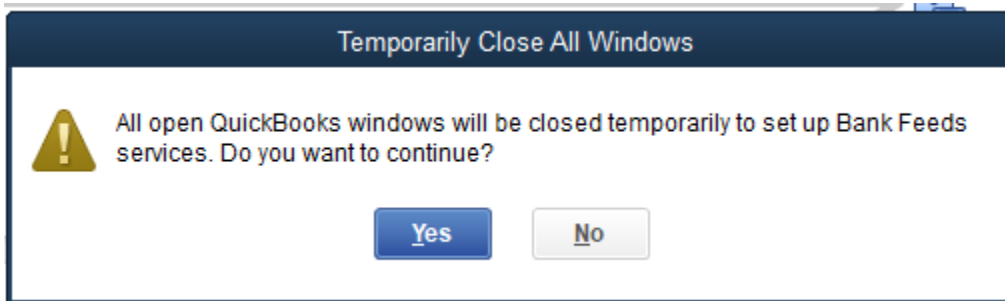
i You have just disabled one or more online services for this account. Please note that this does not cancel the services for which you have enrolled this account at your financial institution. You will continue to be charged for these services until you contact your financial institution directly to cancel them.

OK

6. Go to Banking/Bank Feeds/Set Up Bank Feed for an Account.



7. Click Yes.



8. Type in Peoples Bank of Commerce in the field for Enter Your Bank's Name. Click Next until you get to Showing 34-44 of 52 and then click on People's Bank of Commerce.

Bank Feed Setup

Step 1: Find your bank

1 FIND 2 CONNECT 3 LINK 4 DONE

Enter your bank's name

Peoples Bank of Commerce

Examples: Bank of America, Citibank, American Express.

Matching Results

- National Bank of Commerce-Superior
- Nebraska Bank of Commerce
- North Shore Bank of Commerce-MN
- People's Bank of Commerce**
- Plains Commerce Bank DC Bus
- Plains Commerce Bank Retail
- Plains Commerce Bank WC Business
- Redding Bank of Commerce
- Seacoast Commerce Bank - RUS

Showing 34-44 of 52

Or choose from these popular banks

- Bank of America-All Other States
- Chase
- Fidelity Bank
- U.S. Bank - PFM Direct Connect
- JPMorgan Chase Bank
- Wells Fargo Bank
- Capital One Card Services
- Citi Cards
- Discover Card
- American Express

9. Type in your Username and Password then click Connect

Bank Feed Setup

Step 2: Connect People's Bank of Commerce to QuickBooks

1 FIND 2 CONNECT 3 LINK 4 DONE

No fees apply.

Want more options? [Use Advanced Setup.](#)

Username For your account

Password For your account

Service provided by
<https://www.peoplesbank.bank>
541-776-5350

Use your People's Bank of Commerce user ID and password to sign in here.

[How does QuickBooks protect my financial information?](#)

Back Connect

10. From the dropdown, select the appropriate account you want to link the account in online banking to in Quickbooks. Click Connect once the account(s) have been selected.

Bank Feed Setup

Step 3: Link your accounts

FIND CONNECT LINK DONE

YOUR BANK ACCOUNTS	QUICKBOOKS ACCOUNTS
Checking- [REDACTED] (XXXXX 3700)	Select existing or create new
Checking- [REDACTED] (XXXXX 4500)	Select existing or create new
Checking- [REDACTED] (XXXXX 5200)	Select existing or create new
Checking- [REDACTED] (XXXXX 6000)	Select existing or create new
Checking- [REDACTED] (XXXXX 7800)	Select existing or create new

Service provided by
<https://www.peoplesbank.bank>
541-776-5350

Back Connect

11. You will then get a summary screen that says Success! Click Close.

Bank Feed Setup

Success!

FIND CONNECT LINK DONE

Your People's Bank of Commerce accounts have been added to QuickBooks

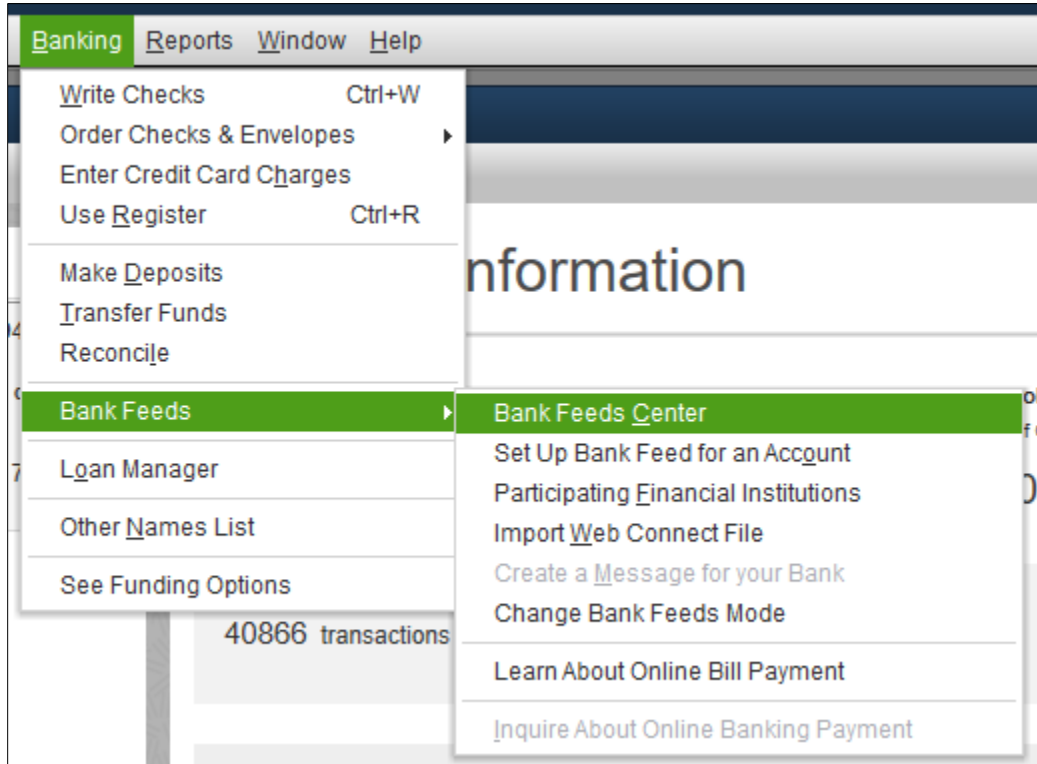
YOUR BANK ACCOUNTS	QUICKBOOKS ACCOUNTS	STATUS
Checking- [REDACTED] (XXXXX [REDACTED])	Checking at Peoples Bank of Co	Added

Service provided by
<https://www.peoplesbank.bank>
541-776-5350

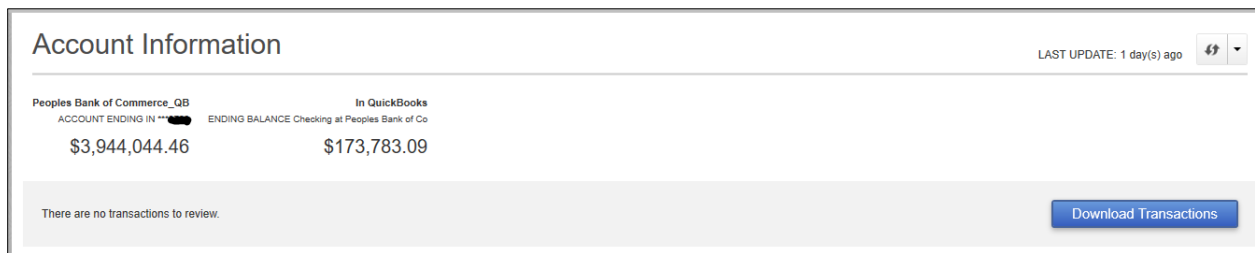
WHAT'S NEXT?
[Add accounts from another bank](#)
[Download your transactions from Bank Feeds](#)

Close

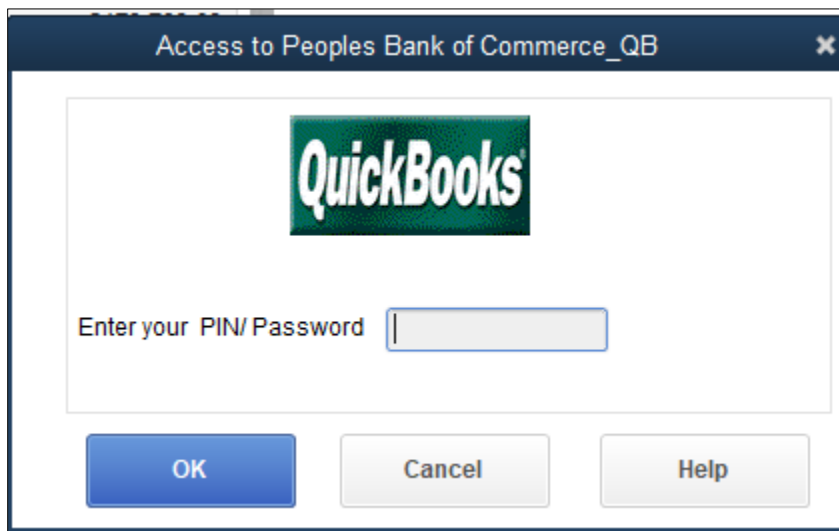
12. Go back to Banking/Bank Feeds/Bank Feeds Center



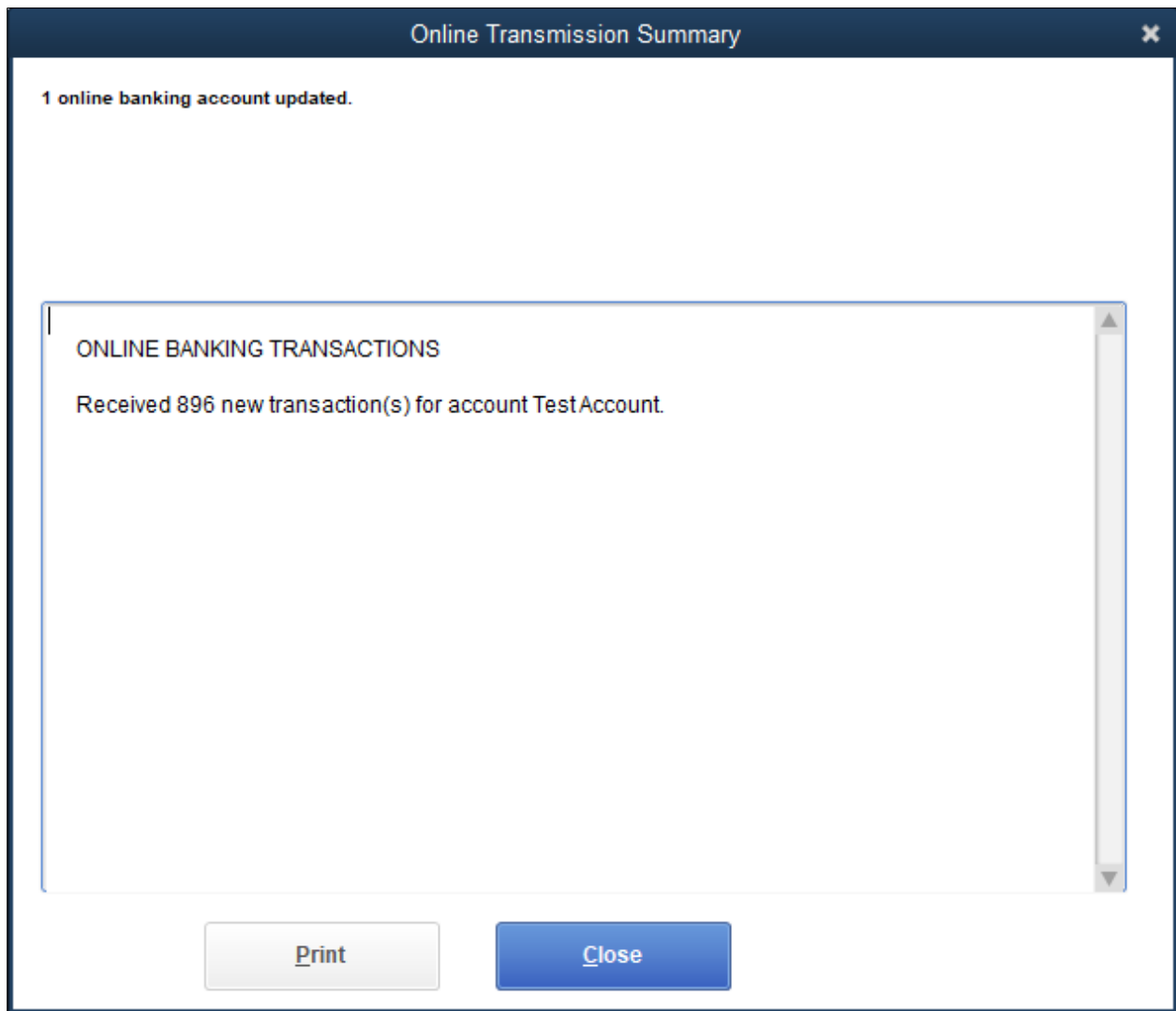
13. Click Download Transactions



14. Enter your password to Online Banking, then click OK



15. Click Close or Print depending on your preference



16. Click on Transaction List to review and add transactions to the register.

